

Warning against tender scams: The WRC urges members of the public to report any suspicious Request for Quotation, Purchase Order or Letter of Award to its Fraud Hotline on 0800 227 007 or email: <a href="mailto:confidential@wisecall.eu.com">confidential@wisecall.eu.com</a>. If a request or procurement communication appears to be suspicious Suppliers are advised to contact the WRC Supply Chain Management office on 012 761 9300 to verify its authenticity

PART A INVITATION TO BID (SBD1)

YOU ARE HEREBY INVITI	ED TO BID FOR REQU	JIREMENTS OF THE V	NATER	R RESEARCH COMMISSION	(WRC)		
RFQ/P NUMBER:	035/07/21-22	CLOSING DATE:			LOSING		24h00
DESCRIPTION OF	Appointment of a Prof	fessional Service Prov	ider for	the Development of Two High	hlights Vi	deos for t	he WADER
GOODS/SERVICES	SERVICES Programme						
		D TO : <u>quotations@w</u>	rc.org.	za (No hand delivered quot	ntion or se	ent to a dif	fferent email than the
one specified shall not be	e accepted)						
BIDDING PROCEDURE EI	NQUIRIES MAY BE DI	RECTED TO	TECH	INICAL ENQUIRIES MAY B	E DIREC	TED TO:	
CONTACT PERSON	Supply Chain Manag	gement	CONTACT PERSON		Supply	Chain Management	
TELEPHONE NUMBER	012 761 9300		TELE	PHONE NUMBER		012 761	9300
E-MAIL ADDRESS	quotations@wrc.org	<u>.za</u>	E-MA	IL ADDRESS		quotatio	ons@wrc.org.za
SUPPLIER INFORMATION	V						
NAME OF BIDDER							_
POSTAL ADDRESS							
STREET ADDRESS				T			
TELEPHONE NUMBER	CODE			NUMBER			
CELLPHONE NUMBER							
E-MAIL ADDRESS							
VAT REGISTRATION NUMBER							
SUPPLIER	TAX COMPLIANCE		OR	CENTRAL SUPPLIER			
COMPLIANCE STATUS	SYSTEM PIN:	145155014		I I	1AAA	TIOU AD	DUIGABLE BOY
B-BBEE STATUS LEVEL VERIFICATION	TICK APPLIC	ABLE BOX		EE STATUS LEVEL SWORI DAVIT	1	[TICK API	PLICABLE BOX]
CERTIFICATION			AFFIL	DAVII			
02	☐ Yes	☐ No				Yes	☐ No
[A B-BBEE STATUS LE ORDER TO QUALIFY F				AFFIDAVIT (FOR EMES	& QSEs	) MUST I	BE SUBMITTED IN
ARE YOU THE	OK PKEPEKENCE P	OINTS FOR B-BBE	Lj				
ACCREDITED			ADE :				
REPRESENTATIVE IN		_		YOU A FOREIGN BASED PLIER FOR <b>THE GOODS</b>	1_		
SOUTH AFRICA FOR	□Yes	□No		VICES /WORKS OFFERED	, │□Y	es	□No
THE GOODS /SERVICES /WORKS	[IF YES ENCLOSE P	ROOF1			[IE V	FS ANS	WER PART B:3]
OFFERED?	iii 123 ENGLOSE I	NOOI J				LJ, ANJ	WEIGHAIGH D.S.J
QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS							
IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)?							
DOES THE ENTITY HAVE A BRANCH IN THE RSA?							
DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA? ☐ YES ☐ NO				YES NO			
DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA?				YES NO			
IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION?  IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 BELOW.							



# PART B TERMS AND CONDITIONS FOR BIDDING

#### 1. BID SUBMISSION:

- 1.1. BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.
- 1.2. ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED—(NOT TO BE RE-TYPED) OR IN THE MANNER PRESCRIBED IN THE BID DOCUMENT.
- 1.3. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT, 2000 AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT.
- 1.4. THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (SBD7).

#### 2. TAX COMPLIANCE REQUIREMENTS

- 2.1 BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.
- 2.2 BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VERIFY THE TAXPAYER'S PROFILE AND TAX STATUS.
- 2.3 APPLICATION FOR TAX COMPLIANCE STATUS (TCS) PIN MAY BE MADE VIA E-FILING THROUGH THE SARS WEBSITE WWW.SARS.GOV.ZA.
- 2.4 BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID.
- 2.5 IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER.
- 2.6 WHERE NO TCS IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.
- 2.7 NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE, COMPANIES WITH DIRECTORS WHO ARE PERSONS IN THE SERVICE OF THE STATE, OR CLOSE CORPORATIONS WITH MEMBERS PERSONS IN THE SERVICE OF THE STATE."

NB: FAILURE TO PROVIDE / OR COMPLY WITH ANY OF THE ABOVE PA	ARTICULARS MAY RENDER THE BID INVALID.
SIGNATURE OF BIDDER:	
CAPACITY UNDER WHICH THIS BID IS SIGNED: (Proof of authority must be submitted e.g. company resolution)	
DATE:	



# PART C STANDARD BIDDING DOCUMENTS

(SBD FORMS - SBD3.1, SBD4, SBD6.1 (where applicable), SBD8 and SBD9 should be fully completed and signed by the supplier/service provider). WRC reserves the right not to accept/eliminate/disqualify a quotation not accompanied by the completed prescribed SBD forms.

# SBD 3.3 PRICING SCHEDULE - FIRM PRICES (SERVICES)

NOTE: ONLY FIRM PRICES WILL BE ACCEPTED. NON-FIRM PRICES (INCLUDING PRICES

	SUBJI	ECT TO RATES OF EXCHANGE VARIA	TIONS) WILL	NOT BE CONSIDERED	
	IN CASES WHERE DIFFERENT DELIVERY POINTS INFLUENCE THE PRICING, A SEPARATE PRICING SCHEDULE MUST BE SUBMITTED FOR EACH DELIVERY POINT				
			RFQ/P NO.:.	ME: 24 <u>:<b>00</b></u>	
	OFFER TO BE VALID FOR 90 DAYS FROM THE CLOSING DATE OF RFQ/P.  DESCRIPTION OF GOODS OR SERVICES:				
Item No.	-	DESCRIPTION		PRICE (excl. VAT)	
-	Does offer cor	mply with specification? *YE	ES/NO		
-	- If not to specification, indicate deviation(s)				
-	r oned required for delivery				
-	Delivery basis included in the	*Delivery: Firm (all delivery costs must be bid price)			
Note:	All delivery co	sts must be included in the bid price, for	delivery at the p	prescribed destination.	
	NB: This form is attached for you to furnish but please provide us with a Firm Price. You are also				



# SBD 4 - DECLARATION OF INTEREST WITH GOVERNMENT

Any legal person, including persons employed by the State (meaning any national or provincial department; national or provincial public entity; or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act No. 1 of 1999); any municipality or municipal entity; provincial legislature; national Assembly or the national Council of provinces; or Parliament), or persons having a kinship with persons employed by the State, including a blood relationship, may make an offer or offers in terms of this invitation to Bid (includes an advertised competitive Bid, a limited Bid, a proposal or written price quotation). In view of possible allegations of favouritism, should the resulting Bid, or part thereof, be awarded to persons employed by the State, or to persons connected with or related to them, it is required that the Bidder or his/her authorised representative, declare his/her position in relation to the evaluating/adjudicating authority where:

The Bidder is employed by the State; and/or

The legal person on whose behalf the Bidding Document is signed, has a relationship with persons/s person who is/are involved in the evaluation and or adjudication of the Bid(s), or where it is known that such a relationship exists between the person or persons for or on whose behalf the declarant acts and persons who are involved with the evaluation and/or adjudication of the Bid.

In order to give effect to the above, the following questionnaire must be completed and submitted with this Bid:

Full Name of Bidder or his/her representative

**Identity Number:** 

Position occupied in the Company (director, trustee, shareholder, member):

Registration number of company, enterprise, close corporation, partnership agreement

Tax Reference Number:

VAT Registration Number:

The names of all directors/trustees/shareholders/members, their individual identity numbers, tax reference numbers and, if applicable, employee/PERSAL numbers must be indicated in a separate schedule including the following questions:

Schedule attached with the above details for all directors/members/shareholders



Are you or any person connected with the Bidder presently employed by the State? If so, furnish the following particulars in an attached schedule	YES / NO		
Name of person/ director/ trustee/ shareholder/member:			
Name of State institution at which you or the person connected to the Bidder is	s employed		
Position occupied in the State institution			
Any other particulars:			
If you are presently employed by the State, did you obtain the appropriate authority to undertake remunerative work outside employment in the public sector?	YES / NO		
If Yes, did you attach proof of such authority to the Bid document?			
If No, furnish reasons for non-submission of such proof as an attached schedu	If No, furnish reasons for non-submission of such proof as an attached schedule		
(Note: Failure to submit proof of such authority, where applicable, may result in the disqualification of the Bid.)			
Did you or your spouse or any of the company's directors/ trustees /shareholders /members or their spouses conduct business with the State including any business units of the National Research Foundation in the previous twelve months?	YES / NO		
If so, furnish particulars as an attached schedule:			
Do you, or any person connected with the Bidder, have any relationship (family, friend, other) with a person employed by the State and who may be involved with the evaluation and or adjudication of this Bid?	YES / NO		
If so, furnish particulars as an attached schedule.			
Do you or any of the directors/ trustees/ shareholders/ members of the company have any interest in any other related companies whether or not they are bidding for this contract?	YES / NO		
If so, furnish particulars as an attached schedule:			

# SBD 6.1 PREFERENCE POINTS CLAIMED

PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2017



This preference form must form part of all bids invited. It contains general information and serves as a claim form for preference points for Broad-Based Black Economic Empowerment (B-BBEE) Status Level of Contribution

NB: BEFORE COMPLETING THIS FORM, BIDDERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS, AND DIRECTIVES APPLICABLE IN RESPECT OF B-BBEE, AS PRESCRIBED IN THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017.

# 1. GENERAL CONDITIONS

- 1.1. The following preference point systems are applicable to all bids:
  - 1.1.1.the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
  - 1.1.2. The 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

1.2.

- 1.2.1.The value of this bid is estimated to exceed/not exceed R50 000 000 (all applicable taxes included) and therefore the ...... preference point system shall be applicable; or
- 1.2.2.Either the 80/20 or 90/10 preference point system will be applicable to this tender (delete whichever is not applicable for this tender).
- 1.2.3. Either the 80/20 or 90/10 preference point system will be applicable to this tender (delete whichever is not applicable for this tender).
- 1.3. Points for this bid shall be awarded for:
  - 1.3.1.Price; and
  - 1.3.2.B-BBEE Status Level of Contributor.
- 1.4. The maximum points for this bid are allocated as follows:

	POINTS
PRICE	
B-BBEE STATUS LEVEL OF CONTRIBUTION	
Total points for Price and B-BBEE must not exceed	100



- 1.5. Failure on the part of a bidder to submit proof of B-BBEE Status level of contributor together with the bid will be interpreted to mean that preference points for B-BBEE status level of contribution are not claimed.
- 1.6. Water Research Commission reserves the right to require either of a bidder, before a bid is adjudicated or at any time subsequently, to substantiate any claim concerning preferences, in any manner required by Water Research Commission.

# 2. **DEFINITIONS**

- 2.1. **"B-BBEE**" means broad-based black economic empowerment as defined in section 1 of the Broad-Based Black Economic Empowerment Act;
- 2.2. "B-BBEE status level of contributor" means the B-BBEE status of an entity in terms of a code of good practice on black economic empowerment, issued in terms of section 9(1) of the Broad-Based Black Economic Empowerment Act;
- 2.3. **"bid"** means a written offer in a prescribed or stipulated form in response to an invitation by an organ of state for the provision of goods or services, through price quotations, advertised competitive bidding processes or proposals;
- 2.4. "Broad-Based Black Economic Empowerment Act" means the Broad-Based Black Economic Empowerment Act, 2003 (Act No. 53 of 2003);
- 2.5. "EME" means an Exempted Micro Enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;
- 2.6. **"Functionality**" means the ability of a tenderer to provide goods or services in accordance with specifications as set out in the tender documents.
- 2.7. "prices" includes all applicable taxes less all unconditional discounts;
- 2.8. "proof of B-BBEE status level of contributor" means:
  - 2.8.1.B-BBEE Status level certificate issued by an authorized body or person;
  - 2.8.2.A sworn affidavit as prescribed by the B-BBEE Codes of Good Practice;
  - 2.8.3. Any other requirement prescribed in terms of the B-BBEE Act;
- 2.9. "QSE" means a qualifying small business enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;
- 2.10. "rand value" means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;

# 3. POINTS AWARDED FOR PRICE



#### 3.1. THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

80/20

90/10 or

$$Ps = 80 \left( 1 - \frac{Pt - P\min}{P\min} \right)$$

$$Ps = 80\left(1 - \frac{Pt - P\min}{P\min}\right)$$
 or  $Ps = 90\left(1 - \frac{Pt - P\min}{P\min}\right)$ 

Where

Ps Points scored for price of bid under consideration

Pt Price of bid under consideration

Pmin = Price of lowest acceptable bid

#### POINTS AWARDED FOR B-BBEE STATUS LEVEL OF CONTRIBUTOR 4.

4.1. In terms of Regulation 6 (2) and 7 (2) of the Preferential Procurement Regulations, preference points must be awarded to a bidder for attaining the B-BBEE status level of contribution in accordance with the table below:

B-BBEE Status Level of Contributor	Number of points (90/10 system)	Number of points (80/20 system)
1	10	20
2	9	18
3	6	14
4	5	12
5	4	8
6	3	6
7	2	4
8	1	2
Non-compliant contributor	0	0

#### **BID DECLARATION** 5.

- 5.1. Bidders who claim points in respect of B-BBEE Status Level of Contribution must complete the following:
- **B-BBEE STATUS LEVEL OF CONTRIBUTOR CLAIMED IN TERMS OF PARAGRAPHS 1.4** 6. **AND 4.1**
- B-BBEE Status Level of Contributor:= ......(maximum of 10 or 20 points) 6.1.



(Points claimed in respect of paragraph 7.1 must be in accordance with the table reflected in paragraph 4.1 and must be substantiated by relevant proof of B-BBEE status level of contributor.

	paragraph	4. i and m	ust be su	osianiiaie	d by relevant proof (	וססס-ט	EE Status	level of contri	Julo
7.	SUB-CONT	RACTING	<b>;</b>						
7.1.	Will any por	tion of the	contract	be sub-c	ontracted?				
	(Tick applic	cable box)	)		_				
	YES		NO						
7.1.1.	If yes, indica	ate:							
	7.1.1.1. sı	-	_		ontract will be				
	7.1.1.2.		me of the						
	7.1.1.3.				of the sub-				
	7.1.1.4.	Wheth	er the sub	o-contract	or is an EME or QS	E			
	(Tick applic	cable box)	)						
	YES		NO						
	7.1.1.5.				propriate box, if sub nent Regulations, 20		ting with a	ın enterprise i	n
Des	signated Gro	up: An E	ME or QS by:	SE which	is at last 51% own	ned	EME √	QSE √	
Blac	k people		Dy.				V		
Blac	k people who	o are you	th						
	k people who								
	k people witl k people livii			ardavalo	ned areas or				
	iships	ng m raic	ii Oi uiiu	or ac vere	oca arcas or				
	perative own								
Blac	k people who	o are mili	tary vete					L	
Any	EME				DR				
Any									
8.		TION WIT	H REGA	RD TO CO	OMPANY/FIRM	1			
8.1.	Name of co	mpany/firr	n:						
8.2.	VAT registra	ation num	ber:						
8.3.	Company re	gistration	number:						

TYPE OF COMPANY/ FIRM

8.4.



		Partnership/Joint Venture / Consortium				
		One person business/sole propriety				
		Close corporation				
		Company				
		(Pty) Limited				
	[TICI	( APPLICABLE BOX]				
8.5.	DESC	RIBE PRINCIPAL BUSINESS ACTIVITIES				
8.6.	COM	PANY CLASSIFICATION				
0.0.		Manufacturer				
		Supplier				
		Professional service provider				
	П					
	_	□ Other service providers, e.g. transporter, etc.  [TICK APPLICABLE BOX]				
	[TIC	APPLICABLE BOX				
8.7.	Total	number of years the company/firm has been in business:				
8.8.	that t 1.4 a	he undersigned, who is / are duly authorised to do so on behalf of the company/firm, certify he points claimed, based on the B-BBEE status level of contributor indicated in paragraphs nd 6.1 of the foregoing certificate, qualifies the company/ firm for the preference(s) shown / we acknowledge that:				
	8.8.1.	The information furnished is true and correct;				
	8.8.2.	The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;				
	8.8.3. In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 6.1, the contractor may be required to furnish documentary proof to the satisfaction of the purchaser that the claims are correct;					
	8.8.4.	If the B-BBEE status level of contributor has been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the purchaser may, in addition to any other remedy it may have –				
	8.8.4	.1. disqualify the person from the bidding process;				
	8.8.4	.2. recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;				



- 8.8.4.3. cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
- 8.8.4.4. recommend that the bidder or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted by the National Treasury from obtaining business from any organ of state for a period not exceeding 10 years, after the Audi alteram partem (hear the other side) rule has been applied; and
- 8.8.4.5. Forward the matter for criminal prosecution.

# SBD 8 - DECLARATION OF BIDDER'S PAST SCM PRACTICES

- 1 This Standard Bidding Document must form part of all bids invited.
- It serves as a declaration to be used by institutions in ensuring that when goods and services are being procured, all reasonable steps are taken to combat the abuse of the supply chain management system.
- 3 The bid of any bidder may be disregarded if that bidder, or any of its directors have
  - a. abused the institution's supply chain management system;
  - b. committed fraud or any other improper conduct in relation to such system; or
  - c. failed to perform on any previous contract.

Is the Bidder or any of its directors listed on the National Treasury's Database of Restricted Suppliers as companies or persons prohibited from doing business with the public sector? If Yes, furnish particulars as an attached schedule:	YES / NO
Is the Bidder or any of its directors listed on the Register for Tender Defaulters in terms of Section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004)? If Yes, furnish particulars as an attached schedule:	YES / NO
Was the Bidder or any of its directors convicted by a court of law (including a court outside of the Republic of South Africa) for fraud or corruption during the past five years? If Yes, furnish particulars as an attached schedule:	YES / NO
Was any contract between the Bidder and any Government entity terminated during the past five years because of failure to perform on or comply with the contract? If Yes, furnish particulars as an attached schedule:	YES / NO

The Database of Restricted Suppliers and Register for Tender Defaulters resides on the National Treasury's website (www.treasury.gov.za) and can be accessed by clicking on its link at the bottom of the home page.

# SBD 9: CERTIFICATE OF INDEPENDENT BID DETERMINATION

I, the undersigned, in submitting this Bid in response to the invitation for the Bid made by the National Research Foundation, do hereby make the following statements that I certify to be true and complete in every respect:



I have read and I understand the contents of this Certificate;

I understand that the Bid will be disqualified if this Certificate is found not to be true and complete in every respect;

I am authorised by the Bidder to sign this Certificate, and to submit the Bid, on behalf of the Bidder;

Each person whose signature appears on the Bid has been authorised by the Bidder to determine the terms of, and to sign, the Bid on behalf of the Bidder;

For the purposes of this Certificate and the accompanying Bid, I understand that the word "competitor" shall include any individual or organisation, other than the Bidder, whether or not affiliated with the Bidder, who:

- a) Has been requested to submit a Bid in response to this Bid invitation;
- b) Could potentially submit a Bid in response to this Bid invitation, based on their qualifications, abilities or experience; and
- c) Provides the same goods and services as the Bidder and/or is in the same line of business as the Bidder

The Bidder has arrived at the accompanying Bid independently from, and without consultation, communication, agreement, or arrangement with any competitor. However, communication between partners in a joint venture or consortium (meaning an association of persons for combining their expertise, property, capital, efforts, skill, and knowledge in an activity for the execution of the bid) will not be construed as collusive bidding.

In particular, without limiting the generality of paragraphs above, there has been no consultation, communication, agreement or arrangement with any competitor regarding:

- a) Prices:
- b) Geographical area where product or service will be rendered (market allocation);
- c) Methods, factors or formulas used to calculate prices;
- d) The intention or decision to submit or not to submit, a Bid;
- e) The submission of a Bid which does not meet the specifications and conditions of the Bid; or
- f) Bidding with the intention not to win the Bid.

In addition, there have been no consultations, communications, agreements, or arrangements with any competitor regarding the quality, quantity, specifications and conditions or delivery particulars of the



products or services to which this Bid invitation relates.

The terms of this Bid have not been, and will not be, disclosed by the Bidder, directly or indirectly, to any competitor, prior to the date and time of the official Bid opening or of the awarding the bid or to the signing of the contract.

I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to Bids and contracts, Bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of Section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation

# **COMPANY SIGNATURE CERTIFYING ALL SBD FORMS**

We are submitting a bid/quotation for the RFQ/P described under the TOR. The signature below confirms the completed SBD forms as correct and true.

	<del>-</del>
SBD 3.3	YES / NO
SBD 4	YES / NO
SBD 6.1	YES / NO
SBD 8	YES / NO
SBD 9	YES / NO
Completed by:	
Signature:	
Company Name:	
Contact Telephone Number:	
Date:	

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# PART D TERMS OF REFERENCE / SCOPE OF WORK

# TERMS OF REFERENCE FOR THE APPOINTMENT OF A PROFESSIONAL SERVICE PROVIDER FOR VIDEOGRAPHY EDITING AND ANIMATION OF NEW AND EXISTING MATERIAL

#### 1. BACKGROUND AND INTRODUCTION

The Water Research Commission (WRC) was established in terms of the Water Research Act (Act No 34 of 1971), following a period of serious water shortage. The Commission is South Africa's largest funder of water and sanitation-related research. The WRC also serves as the research and development partner of the sector leader, the then Department of Water and Sanitation (DWS) and provides the sector with knowledge and capacity to ensure sustainable management of water resources and enhance water services.

The Water Research Commission, with support from the Department of Science and Innovation (DSI) has established the water technologies demonstration programme (WADER) to pull together the applied research and development and pre-commercialization stages of the water innovation continuum.

The Programme's mission is to facilitate high-level, collaborative technology demonstrators to maximize the potential of the water innovation value chain and to strengthen the innovations culture and value chain.

Initiatives such as the Young Engineers Changemakers Programme (YECP) have also been introduced to build capacity in water sector institutions for innovation thinking and uptake.

The WADER programme has been running since the 2014/15 financial year and is currently in its last year of funding through the General Budget Support Programme via the DSI.

Two close out events are planned for Q4 of the current financial year. One of the events is targeted at the 30 engineers supported through the WADER YECP initiative and their respective line managers. The second event is targeted at the innovators/beneficiaries of funding/innovation support from the WADER platform.

The tentative dates for the events are February and March 2022. The WADER programme would like to develop two videos to highlight the impact the WADER programme has had thus far.

The videos will be profiled at the respective events and will showcase the YECP candidates, Municipal Managers, innovators supported through the platform and each video will include selected speakers from DWS, DSI, WRC on the opportunities created by the WADER and what has been achieved by the programme so far.

We will require the services of a videographer to develop two highlights videos (YECP and Innovator Videos) that will be showcased at the respective events.



#### 2. SCOPE OF WORK: OUTPUTS AND REQUIREMENTS OF QUOTATIONS

# **QOUTATIONS SHOULD COVER THE FOLLOWING:**

- The length of **each video** should be kept at **5 minutes** as these will be shared onto our various social media and online platforms.
- YECP Video On-site interviews, videography of 30 engineers located in different municipal areas to capture the content required for the YECP Video, therefore the service provider will be required to travel to all the sites or where the engineers are based as stipulated below, as well as on-site interviews of 3 4 Municipal Managers (selected 3 4 line managers of the engineers).
- <u>Innovator Video</u> On-site interviews, videography of 32 innovators to capture the content required for the Innovator video, the service provider will also be required to travel to where all the innovators are based. Please note that some innovators will also be showcasing their innovations or prototypes, whereas in other instances we shall provide existing footage of the innovations.
- 3 4 partner interviews from the WRC, DSI, SALGA or DWS to be incorporated in both videos.
- Interview questions to be provided by the WRC.
- Use of royalty free music.
- Use of stock imagery/footage where applicable.
- Corporate logo animation, applied to one or more logos.
- Motion graphics with a corporate tone and design where applicable.
- Editing and packaging of the final videos which will incorporate all conducted engagements/interviews.

# **ADDITIONAL INFORMATION**

- Details of all YECP candidates and selected line managers as well as innovators to be interviewed will be provided by the WRC.
- Details and location of selected partner speakers to be interviewed from the DSI, DWS, WRC and SALGA will also be provided once confirmed, with the possibility of all interviews undertaken at the WRC offices in Pretoria (all partner interviews are to take place in Gauteng).
- 30 Engineers (YECP) sites/locations:

# **Group 1 Cohort**

- o KZN = 5 (3 in eThekwini Municipality and 2 in Umgeni Water)
- o Gauteng = 2 (1 in City of Ekurhuleni Metropolitan Municipality and 1 in Vereeniging)



- Western Cape = 2 (both in City of Cape Town)
- Mpumalanga = 1

# Group 2 Cohort

- Gauteng = 1 (Joburg Water)
- North West = 1 (Madibeng Local Municipality)
- Limpopo = 2 (Lepelle Northern Water)
- Eastern Cape = 3 (1 in Chris Hani District Municipality and 2 in Alfred Nzo District Municipality)
- Western Cape = 2 (both in City of Cape Town)
- o KZN = 1 (Umgeni Water)

# **Group 3 Cohort**

- Eastern Cape = 2 (1 in Nelson Mandela Metropolitan Bay Municipality and 1 in Buffalo City Metropolitan Municipality)
- Western Cape = 4 (all in City of Cape Town)
- Gauteng = 3 (2 in Rand Water and 1 in Joburg Water)
- Western Cape = 1 (Stellenbosch Local Municipality)

# • 32 Innovators – sites/locations:

- o Gauteng = 14 (5 in PTA, 6 in JHB, 1 in Kempton Park, 1 in Vaal and 1 in Randburg)
- o Cape Town = 10
- Stellenbosch = 1
- Durban = 2
- o Bloemfontein = 1
- Port Elizabeth = 1
- $\circ$  Limpopo = 2
- North West = 1

Please be aware that in some of the cities, the interviewees' locations are spread across the city or province, therefore long or short distance drive will be required from one location to another in that particular province or city.



#### 3. TIMELINES

Following timelines shall apply to the successful service provider after purchase order has been issued:

• RFQ closing date 
→ 19 July 2021

Issuing of purchase order to the selected service provider → 22 July 2021

Briefing meeting with Service Provider → 23 July 2021

First Draft of the videos
 → 15 November 2021

Submission of the final videos
→ 30 November 2021

#### 4. EVALUATION PHASES

The received proposals will be evaluated in different phases in order to arrive to the final phase of bid award, and the phases will be as follows:

4.1 Phase One – Screening of the minimum requirements documents

4.2 Phase Two – Price and Preference (B-BBEE)

# 4.1 Phase One (01): Screening of the minimum requirements documents

In this phase All bids received will be verified for compliance and completeness of the submitted proposal per the below set of mandatory requirements. Bidders who fails to comply with the below requirements may be eliminated and bidders who comply with the below progresses to the next phase of technical evaluation.

- Bid forms must be properly received on the bid closing date and time specified on the invitation, fully completed, dated.
- Invitation to Bid (SBD 1) must be fully completed,
- Submission of a Valid SARS Tax Clearance Certificate together with Supplier SARS Tax
   Compliance Status Verification PIN to enable Water Research Commission to verify Tax
   Compliance status on SARS eFilling. NB: Bidders whom their Tax matters are not in order
   will not be considered for this bid.
- Submission of fully completed Pricing Schedule (Purchases Goods SBD 3.1),
- Submission of fully completed SBD 4 (Declaration of Interest),
- Submission of fully completed SBD 6.1 (Preference Claim Certificate),
- Submission of the original or certified B-BBEE Status Level Verification Certificate or original B-BBEE Sworn Affidavit in case of EME and QSE)
- Submission of fully completed SBD8 (Declaration of Bidders Past SCM Practice),
- Submission of fully completed SBD9 (Certificate of Independent Bid Determination),
- Submission of Central Supplier Database (CSD) Compliance History Report.

NB: Any bidders who did not sign and submit any of the requested documents may be



disqualified.

# 4.2 Phase Two (2): Price and Preference (B-BBEE) Evaluation Phase

Service providers who comply with set minimum threshold will be evaluated under Price and B-BBEE phase to determine the highest scoring bidder for recommendation.

#### 5. PRICING

The RFQ will be evaluated in terms of the Preferential Procurement Regulations (2017). **Note:** 

Fees must be quoted in South African Rand.
Price(s) quoted must be firm and inclusive of VAT where applicable

#### 6. PERIOD / DURATION OF PROJECT / ASSIGNMENT

Once off procurement.

#### 7. PAYMENT:

The WRC will be invoiced according to the amount of services rendered payment will be affected 30 days from the date of the invoice.

### 8. STANDARD CONDITIONS OF THE TENDER

- i. Bidders must complete SBD 3.3, SBD 4, SBD 6.1, SBD 8 and SBD 9;
- ii. Bidders must also submit a valid and original tax clearance certificate; and a valid B-BBEE certificate (original or certified copy) to the WRC offices PRIOR to the closing date, if the WRC is not already in possession of these certificates;
- iii. WRC Supplier application form must be completed and signed (copy attached)
- iv. It is the responsibility of prospective bidders to ensure that all bid documents are submitted before the closing time and date of the tender;
- v. The WRC reserves the right to award or not to award this contract;
- vi. The WRC will enter into a formal contract with one successful bidder;
- vii. The WRC reserves the right to terminate the contract should the performance of the service provider be unsatisfactory;
- viii. Bids received after closing time and date will be classified as LATE and will NOT be considered;
- ix. Although adequate thought has been given in the drafting of this document, errors may occur which the WRC will not be responsible for;
- x. Any change of information provided in the tender document that may affect delivery of the service should be brought to the WRC's attention as soon as possible. Failure to comply with this may result in the contract being terminated;
- xi. Service providers presenting information intentionally incorrectly or fraudulently will be disqualified;
- xii. Service providers who have been declared insolvent and wish to do business with the WRC must have been rehabilitated and provide the necessary proof thereof;



- xiii. The WRC reserves the right to award, cancel or partially award this contract.
- xiv. The National Treasury General Conditions of Contract will be applicable to this tender (available on the National Treasury website);
- xv. Bidders must complete and attach all relevant standard bid document;
- xvi. All prices quoted must be VAT inclusive;
- xvii. Only those bidders, who have met the minimum functional criteria, as stipulated above, may be invited to present their proposal as required. Please note that bidders, who may be invited for presentations, may have their technical scores re-evaluated.
- xviii. For those bidders who have met the minimum functional criteria, as stipulated above, the WRC has the right to visit the business premises to verify the information provided in the tender documents; please note that bidders who may have their premises inspected, may have their technical scores re-evaluated.
- xix. Short-listed companies could be invited to present and discuss their proposals.
- xx. A service level agreement will be entered into between the WRC and the successful respondent.

# 9. CLOSING DATE AND TIME

The closing date for the RFQ	is the 19 July 2021 @ 24h00 PM.
Quotations should be sent to	quotations@wrc.org.za to reach the WRC before 24h00pm
on the closing date and time.	

# 10. ENQUIRIES

☐ For any technical enquiries and commercial enquiries please contact: the WRC Supply Chain Unit at <u>quotations@wrc.org.za</u>